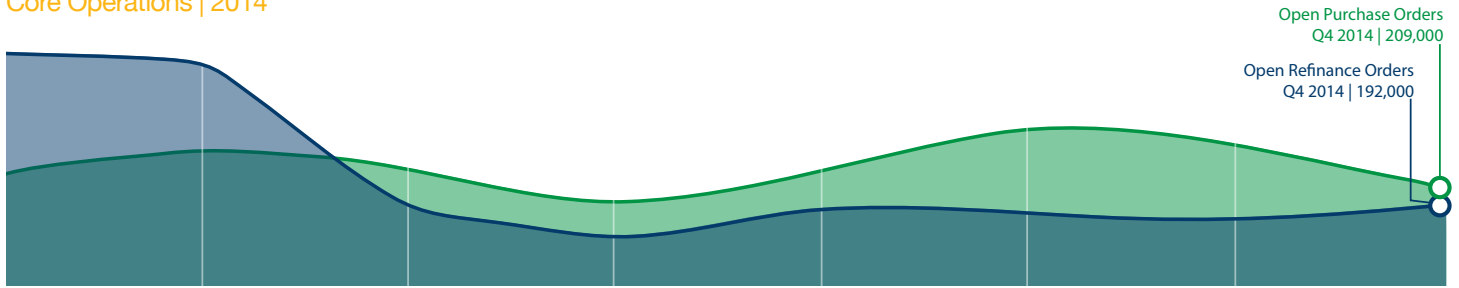


## A strong finish to a great year.

Core Operations | 2014



## Company Fact Sheet | Full Year 2014

Chicago Title is a member of the Fidelity National Financial family of companies and the nation's largest group of title insurance companies through its title insurance underwriters - Fidelity National Title, Chicago Title, Commonwealth Land Title, Alamo Title, National Title of New York - that collectively issue more title insurance policies than any other title company in the United States.

This was a strong finish to a great year for our business. Despite a continued sluggish real estate market, we achieved a 14.1% pre-tax title margin for the fourth quarter, a 14.3% pre-tax title margin for the last three quarters of 2014 and a 12.5% pre-tax title margin for the full-year 2014.

For the quarter, total open orders averaged 7,175 per day, with October at 7,650, November at 7,400 and December declining to 6,500. The mix toward purchase transactions declined sequentially from the third quarter, with 52% of fourth quarter open orders related to purchase transactions.

We had a banner finish to the year in our commercial business as well, generating \$166 million in national commercial revenue,

### FNF Core Financial Information for the Twelve Months Ended December 31, 2014

**\$6.4 billion**

Total Revenue

**\$489 million**

Adjusted Net Earnings

**\$1.72**

Adjusted Earnings Per Diluted Share

**32.8%**

Overall Market Share  
Source: ALTA Market Share - 2014

**1.9 million**

Core Direct Orders Opened

**1.3 million**

Core Direct Orders Closed

**\$4.4 billion**

Core Overall Investment Portfolio

**\$1.62 billion**

Core Title Claim Reserves

revenue, a 14% increase over the fourth quarter of 2013. The combination of commercial revenue from our direct operations and national commercial revenue totaled approximately \$274 million.

December 31, 2014  
**+26.10%**

July 1, 2014\*

**FNF**  
LISTED  
NYSE

A "Fortune 500" Company

FNF Group Stock Performance